



**FRIDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	36106.5	-106.41	-0.29%
Nifty 50	10821.6	-33.55	-0.31%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	36.75	-0.7
HDFCBANK	102.68	-0.21
ICICIBK	10.77	-0.09
INFY	9.88	0.1
TATA MOTOR	13.37	1.36
WIPRO	5.09	-0.78

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-345
DII's Eq (Provisional)	11
FIIs Index Future	426
FIIs Index Options	2025
FIIs Stock Future	322
FIIs Stock Options	25

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	70.5135
EURO	81.4920
YEN 100	65.4000
GBP	90.1656

### TOP STORY

- **Praj Industries** expanded its bio-energy basket by adding compressed bio-gas technology in its portfolio. The company says it is on track with execution of three bio-refinery projects based on proprietary 2G technology.
- **Lemon Tree Hotels** signed a licensing agreement for 50-room resort property in Andhra Pradesh.
- **Shriram EPC** clarified on the news that PNB-led consortium has taken possession of its arm, stating that company has just 1.04 percent stake in the shareholding of the mentioned joint venture.
- **Shakti Pumps** said that there was a dispute between their Labour contractor and some workers resulting in the contractor to cancel the agreement. This led to the company shutting its operations between Jan. 9-10.
- **KNR Constructions** arm received financial closure from NHAI for Telangana Project worth Rs 12,340 crore.
- **NBCC India** secured total business worth Rs 188 crore for December.
- **Mukand** received no adverse letter from the exchanges for the proposed merger of its three arms with self, as to enable the company to file the scheme with NCLT.
- **Welspun Enterprises** arm executed an agreement with Maharashtra Public Works Department to upgrade roads in the state at a bid project cost of Rs 1,460 crore and for the first year's operation and maintenance cost for Rs 31.5 crore.
- **ICICI Securities** loses its spot to Zerodha as India's [largest broker](#).

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	24001.92	122.8	0.51%
Nasdaq	6986.07	28.99	0.42%
Nikkei	20312.53	148.73	0.74%
HANG SENG INDEX	26596.07	74.641	0.28%
SGX NIFTY	10882.50	21.50	0.20%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	52.28	-0.59%
NATURAL GAS	3.014	1.52%
GOLD	1290.8	0.26%
SILVER	15.665	0.14%
COPPER	2.643	0.21%

### WORLD EVENTS

**USD** : CPI m/m  
: Core CPI m/m  
: FOMC Member Clarida Speaks

**GBP** : GDP m/m  
: Manufacturing Production m/m

### RESULTS TODAY

Infosys, Reliance Industrial Infrastructure, Karnataka Bank



## NIFTY CHART



## MARKET COMMENTARY

The Sensex, fell 106.41 points or 0.29% to settle at 36,106.50. The index hit high of 36,269.31 and low of 36,070.76 in intraday trade.

The Nifty 50 index fell 33.55 points or 0.31% to settle at 10,821.60. The index hit high of 10,859.35 and low of 10,801.80 in intraday trade.

Among secondary barometers, the BSE Mid-Cap index rose 0.49%. The BSE Small-Cap index rose 0.19%.

The market breadth, indicating the overall health of the market, was negative. On BSE, 1227 shares rose and 1373 shares fell. A total of 154 shares were unchanged.

Nifty likely to trade in the range of 10740-10910

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10828	10796	10770	10738	10853	10885	10911
USDINR	70.539	70.349	70.227	70.037	70.661	70.851	70.973



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NEWLIGHT	SUDHANSHU SRIVASTAV	S	15,000	35.43
DHUNTEAIND	KARUNA MITTAL	S	76,576	272
DHUNTEAIND	LILLY EXPORTERS PRIVATE LIMITED	B	76,868	271.98
UPASAFN	SUBRAMANIAM REVATHI VENKATESH	B	22,500	44.63
VIKASPROP	GOURAV	S	1,050,000	4.22

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AKG	ALISHA JAIN	BUY	100000	31.13
AKG	KAMLESH KUMAR & SONS	SELL	44000	31.08
BLISSGVS	KOTAK MAHINDRA INVESTMENTS LIMITED	SELL	550000	171.59
CLEDUCATE	ICICI LOMBARD GENERAL INSURANCE COMPANY LIMITED	SELL	103290	114.98
TGBHOTELS	JM FINANCIAL PRODUCTS LIMITED	SELL	561500	16.81

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Adani Power, Jet Airways
- **New in ban:** none
- **Out of ban:** none

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	380	378	375	380	382	385
ASIAN PAINT	1396	1390	1384	1395	1401	1406
AXIS BANK	663	656	648	662	670	677
BAJAJ-AUTO	2725	2694	2662	2711	2743	2760
BAJAJ FINSV	6372	6330	6288	6380	6422	6472
BAJ FINANCE	2515	2499	2483	2521	2537	2558
BHARTIARTL	337	334	330	336	340	342
BPCL	336	333	330	336	339	342
CIPLA	513	510	506	512	516	518
COALINDIA	233	232	231	233	234	235
DRREDDY	2600	2586	2571	2598	2613	2625
EICHERMOT	20556	20401	20245	20500	20656	20755
GAIL	344	340	337	343	346	349
GRASIM	820	814	807	826	832	844
HCLTECH	936	931	926	937	942	948
HDFC	1980	1970	1960	1981	1992	2003
HDFC BANK	2109	2093	2077	2108	2124	2139
HEROMOTOCO	2920	2905	2890	2927	2942	2965
HINDALCO	204	202	201	205	206	208
HINDPETRO	233	230	227	234	237	241
HINDUNILVR	1786	1777	1768	1788	1797	1808
IBULHSGFIN	814	807	800	818	825	836
ICICIBANK	380	376	373	379	382	385
INDUSINDBK	1566	1544	1522	1576	1598	1630
INFRATEL	285	281	277	286	290	294
INFY	680	674	669	678	684	688
IOC	130	129	128	130	131	133
ITC	290	288	286	291	293	296
JSWSTEEL	289	287	285	290	292	295
KOTAK BANK	1220	1210	1200	1226	1236	1252
LT	1393	1384	1376	1392	1400	1407
M&M	733	726	718	730	738	742
MARUTI	7392	7331	7270	7421	7482	7572
NTPC	148	147	145	148	150	151
ONGC	143	142	140	144	146	148
POWERGRID	196	195	193	196	197	199
RELIANCE	1108	1103	1099	1107	1111	1115
SBIN	306	304	302	306	308	310
SUNPHARMA	445	441	437	444	448	452
TATAMOTORS	186	184	182	185	187	189
TATASTEEL	480	477	474	481	484	487
TCS	1889	1872	1856	1889	1905	1921
TECHM	695	690	686	694	698	701
TITAN	967	954	941	962	975	982
ULTRACEMCO	3818	3799	3780	3823	3842	3866
UPL	773	765	758	773	780	788
VEDL	195	194	192	195	197	198
WIPRO	326	322	319	327	330	335
YES BANK	187	184	182	187	189	191
ZEEL	451	448	445	452	455	459





## NSE CIRCULARS

**NSE Circular. :** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. JAN 11, 2019

**NSE Circular:** Applicability of Additional Surveillance Measure (ASM) (zip) W.e.f. JAN 11, 2019

**NSE Circular:** Listing of further issues of Axis Bank Limited, Fortis Healthcare Limited, ICICI Bank Limited, ITI Limited, NIIT Limited and Patel Engineering Limited (pdf)W.e.f. JAN 11, 2019

**NSE Circular:** SEBI order in the matter of Hasti Finance Ltd. in respect of Ms. Saira Amanatali Shaikh (zip) W.e.f. JAN 11, 2019

**NSE Circular:** SEBI order in the matter of JaybharatTextiles And Real Estate Limited and Ksl and Industries Limited (zip)w.e.f. JAN 11, 2019

**NSE Circular:** Suspension of trading in Equity Shares for non compliance with Regulations 33 (pdf) W.e.f. JAN 11, 2019

## BOARD MEETINGS/ CORPORATE ACTION

[illegible]

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1266/\$1240 & Resistance = \$1314/\$1337.**
- **Crude oil range (WTI)->\$46 to \$56.**
- **U.S. Stocks Tumble as Outlook for Retailers Sours: Markets Wrap:** - U.S. stocks fell as retailers plunged on expectations of a sales slowdown in 2019 and investors weighed the consequences of political tensions in America with the partial government shutdown continuing and the possibility of the China trade dispute easing. West Texas crude slipped below \$52 a barrel after Wednesday's 5 percent increase, putting it on pace for its first drop in two weeks.
- **Forex - U.S. Dollar Rises but Still Under Pressure After Fed Minutes:** - The greenback was slightly higher on Thursday after dovish minutes from the Federal Reserve in the previous session caused a steep decline in the dollar. Minutes from the Fed's December meeting showed that many policymakers are in favor of rates staying steady this year, increasing expectations that there will be no hikes in 2019. The dovish tone drove the dollar down to an almost three-month low of 94.63.
- **Oil Falls as U.S-China Trade Hope Fades:** - Crude prices were lower on Thursday, giving back earlier gains as optimism over U.S.-China trade talks wore off.
- **Gold Prices Hold Steady Ahead of Fed's Powell:** - Gold prices held steady around the unchanged mark on Thursday as investors awaited remarks from Federal Reserve chair Jerome Powell amid expectations that the head of the central bank will reaffirm a pause in policy tightening.

## TRENDS & OUTLOOK – DATE: 11-JAN- 2019

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	31401	31660	31975	32245	32470
SILVER (Mar)	37290	38140	39460	40302	41497

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	403	408	415	423	430
ZINC (Jan)	167.25	170.10	174.90	178.45	182.25
LEAD (Jan)	132.10	135.25	139.30	142.65	145.90
NICKEL (Jan)	748	770	790	807	825

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (JAN)	3420	3540	3666	3840	3960
NATURAL GAS (JAN)	196	205	213	225	236

### DATA TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Clarida Speaks, GDP m/m and Manufacturing Production m/m of GBP, CPI m/m, Core CPI m/m.

When life goes easy, the future welcomes you with excitement

Presenting

## ALGORITHMS

### SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



### Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

### Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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